SeeUnity
An Anaqua Company

Extend the value of NetDocuments by integrating with your other business applications

Securely synchronize documents, folders, workspaces, and metadata between your DMS and other vital business applications.

Echo Content Synchronization is an API-based enterprise content synchronization product designed to automate processes, support internal and external collaboration, and help your organization maintain Information Governance.

Solutions for NetDocuments - Key Features

- Seamlessly manage data across all repositories (on-premise, hybrid, cloud)

- Map and synchronize content metadata and security

- Configure synchronization rules based on triggers

- Synchronization options:
  - Sync content bi-directionally between systems to enable secure and efficient collaboration
  - Publish content from your DMS and/or other business applications to a collaboration system like HighQ for external consumption
  - Archive content, including project sites and matters upon closing back to your repository of record, deleting the documents or replacing them with a link or stub file

- Administrative and/or user initiated synchronization

- Synchronize content manually, automatically, or on a scheduled basis

- Use **Echo Automate** to simplify the time-consuming process of creating, maintaining, and running large volumes of synchronization rules.

- Maintain full administrative oversight and control of synchronization rules using the Echo Management Studio

- Convenient error reporting to help troubleshoot issues

- Detailed reporting to retain audit and history data

- Configure email notifications for users and admins to receive document synchronization confirmations and error reports

BUSINESS BENEFITS

- Simplify workflow and improve productivity by securely integrating NetDocuments with your other vital applications

- Automate processes to transform your downtime into billable work hours

- Enable efficient and secure content collaboration with colleagues, clients, and external counsel

- Maintain governance by synchronizing content with your DMS

- Improve adoption by allowing users to work in their system of choice while keeping content synchronized and up to date

- Future-proof your technology investments with a scalable solution designed to grow with your organization

Echo Content Synchronization for NetDocuments

Automate Processes

Simplify workflow and improve process efficiency with rules-based content synchronization across systems (cloud and on-premise). Eliminate manual and tedious processes for users, freeing up their time for billable work hours.

Secure Internal and External Collaboration

Support internal and external collaboration with highly configurable, security trimmed content synchronization rules between systems.

Publish documents or folders from your DMS to another system like HighQ and/or configure a continuous synchronization of documents to keep collaborators up to date.

Content Governance and Compliance

Maintain a single source of truth. Ensure consistent Records Management and Information Governance and stay in control of content. Synchronize content back to your DMS from your other systems.

Automatically archive documents to your repository of record from company intranets such as SharePoint.

Echo's audit history and detailed reporting supports compliance efforts.

User Adoption

Allow users to work in their system of choice and collaborate seamlessly. Echo utilizes each application's APIs to provide native functionality for users. Synchronization can be invisible to users, and/or configured to be initiated by specific users when needed.

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CONNECT TO ALL YOUR BUSINESS APPLICATIONS

Alfresco	Dropbox	HighQ	PacerPro
Amazon S3	Documentum	Google Drive	Opus2
Anaqua's AQX	Dynamics	iManage	OneDrive
Anaqua's PATTSY WAVE	eDOCS	Kira Systems	Safelink
Azure Storage	Exchange	Litera Transact (Doxly)	Salesforce
Box	File Shares	Microsoft 365	SharePoint
Content Server	Filevine	NetDocuments	SimplyAgree
			Teams

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